

P3 Consulting Services

Unleash Your Project Delivery Potential with myP3



WHAT IS OUR PORTFOLIO INVESTMENT OFFICE SERVICE?

myP3's Portfolio Investment Office Service underpins effective portfolio management practices for your business, providing reliable new initiative information that enables you to ensure the 'right things' are selected for annual investment and once delivered, that you achieve the benefits.

Our Portfolio Investment Office service can facilitate the selection of investments for the portfolio, plan portfolio delivery and monitor the performance of the portfolio on an ongoing basis.



VALUE

Our services ensure that you select the right projects and programs for the investment budget, and an optimal mix across initiative types based on forecast resource capacity utilisation and business impacts.

This also ensures that you see a clear view of the forward investment pipeline, avoiding surprises, and that benefits are tracked through to achievement.

Each element of this service assists your organisation to effectively plan and monitor the performance of your portfolio to enable you to derive optimal value from your investment in change.

SERVICES

INVESTMENT PORTFOLIO PROPOSALS

myP3 can help move your new project ideas into investments through creation of annual portfolio investment proposals in preparation for portfolio selection processes.

myP3 develops these through engagement with your business stakeholders to write ideas summaries of initiative 'knowns' with meaningful high-level initial information for portfolio inclusion consideration at the first viability gate check. In preparation for annual investment portfolio selection processes, we can develop multiples of these 'in bulk', ensuring overall consistency of content and quality across each.

INVESTMENT PORTFOLIO SELECTION

myP3 supports selection of projects and programs to include in your annual portfolio. This is a service to help you choose the 'right' initiatives through facilitation of triage, appraisal, and prioritisation to fit within annual portfolio budget requirements.

We also help to determine business-as-usual / operational initiatives that are flying under the radar and bring them into portfolio scope and control, if required.

PORTFOLIO DELIVERY PLANNING

myP3 develops a Portfolio Delivery Plan identifying all proposed projects, estimated costs, resource requirements, delivery timeframes, target benefits and strategies to manage all of the above ensures the scope of delivery is clear, and accountability can be assigned.

We also ensure that the portfolio is appropriately sequenced so that business impacts are reduced, and interdependent projects are providing each other what they need and at the right time.

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PIPELINE AND BUDGET MANAGEMENT

myP3 can also provide ongoing challenge of portfolio priorities to ensure the portfolio delivers value.

This includes supporting your business in the management of new ideas and initiatives to include (or reject) them through good governance processes and to ensure you have a clear view of your forward investment pipeline and budget without any surprises. We also assist you to determine if additional demand can be addressed by existing roadmaps or if a change is required.

MONITOR PORTFOLIO PERFORMANCE

In addition, we monitor and report on your portfolio against metrics that you set against your business strategy and objectives so that you derive optimal value from the investments.

Our service includes regular tracking of risks, issues and investment delivery performance to ensure decision makers remain informed of the viability of the investment portfolio and any associated exposure.

PORTFOLIO GOVERNANCE SUPPORT

We provide regular, consistent, and controlled executive engagement to obtain decisions with regard to portfolio direction which assists to manage expectations and maintain alignment of the portfolio to the direction of your business.

PORTFOLIO VALUE & BENEFITS

myP3 identifies and tracks the benefits of individual investments, as well as the entire portfolio. This is critical to ensuring the investments selected generate value in the business once delivered.

Once projects and programs are closed, the Benefit Owners will ideally continue to report to the portfolio office on the achievement of benefits over the next few years.

PORTFOLIO RESOURCE CAPACITY & DEMAND

Our identification and balancing of resource demand for the portfolio on a regular basis is critical to ensuring momentum in delivery activities is not lost due to resource shortages.

We can look at your resources capacity and demand on a quarterly basis and provide advisory on how best to optimise for outcomes.



NEXT STEPS

When you need assistance with the delivery your Portfolio contact Kelly, our PMO Services Manager.

[BOOK A SERVICE OVERVIEW SESSION by clicking here.](#)