

PPM Solution – myP3+

Overview

Agenda

1. Background
 - Product Roadmap
 - What is myP3+
2. Platform Details
 - Solution Architecture Diagram (High Level)
 - User and Data Security Layers
3. The Value Proposition
4. The Implementation Approach
 - Go / No Decision
 - Implementation Approach
5. Our Credentials

Product Roadmap



Our why? This product has come about because our clients have been asking us to solve problems that we:

- haven't been able to solve adequately on the current platform, and
- couldn't find an alternative tool in the market to solve them.

So, we took our field-experience with clients and built myP3+.

2025/26

2024/25

2023
Sep Launch

2018 to
Present

POLaaS Mercury

- Project Controls
- Project Schedule
- 3rd Party Cost & Time Actuals Integration (Custom)
- Project Library
- Resource Management
- Demand Management
- Resource Dashboard
- Project Dashboard
- Portfolio Dashboard
- P3 Practice Site



myP3+ Venus Release

- Streamlined Interface
- Teams Integration
- 3rd Party Cost & Time Actuals Integration (OOTB)
- Context Sensitive Process Help (P3 practice guidance)
- Context Sensitive Exception Help (Error checking)
- Appraisal & Prioritisation Tools
- Automated Project Management Documents
- Set Delivery Processes and Control Templates
- Reporting



myP3+ Earth Release

- Automated Specialist Product Documents
- Automated Project Health Checks
- Assurance & Checklist Tools
- Predictive Analysis
- Context Sensitive Advice
- Workflows & Automated Approvals
- DevOps Integration
- Notifications
- More Reporting



myP3+ Mars Release

- Microsoft Synapse and AI
- More Reporting
- Other Features TBA



myP3+



What is myP3+? An easy-to-use Project Portfolio Management (PPM) solution for capturing, analysing, and reporting project portfolio data together with a built-in and guided delivery framework. myP3+ will:

- Standardise how your initiatives are managed,
- Empower your team to get delivery right,
- Empower your leaders to deliver value,
- Assure your teams as they work,
- Centralise project communication,
- Save time document writing, and
- much more!



Framework

Set the delivery processes.



Controls

Set the management controls (templates).



Process Help

Provide process guidance as the team delivers.



Exception Help

Provide assurance as the team delivers.



Collaboration

Work better together with myP3+ in MS Teams.



Reporting

Track progress and analyse performance.



Integration

Get cost / time actuals from other systems.



Appraisals

Assess initiatives based on your criteria.



Document Automation

Generate documents at a click of a button.



Demand Pipeline & Prioritisation

Manage demand and prioritise initiatives.



Artificial Intelligence

Start structuring your PPM data for AI.

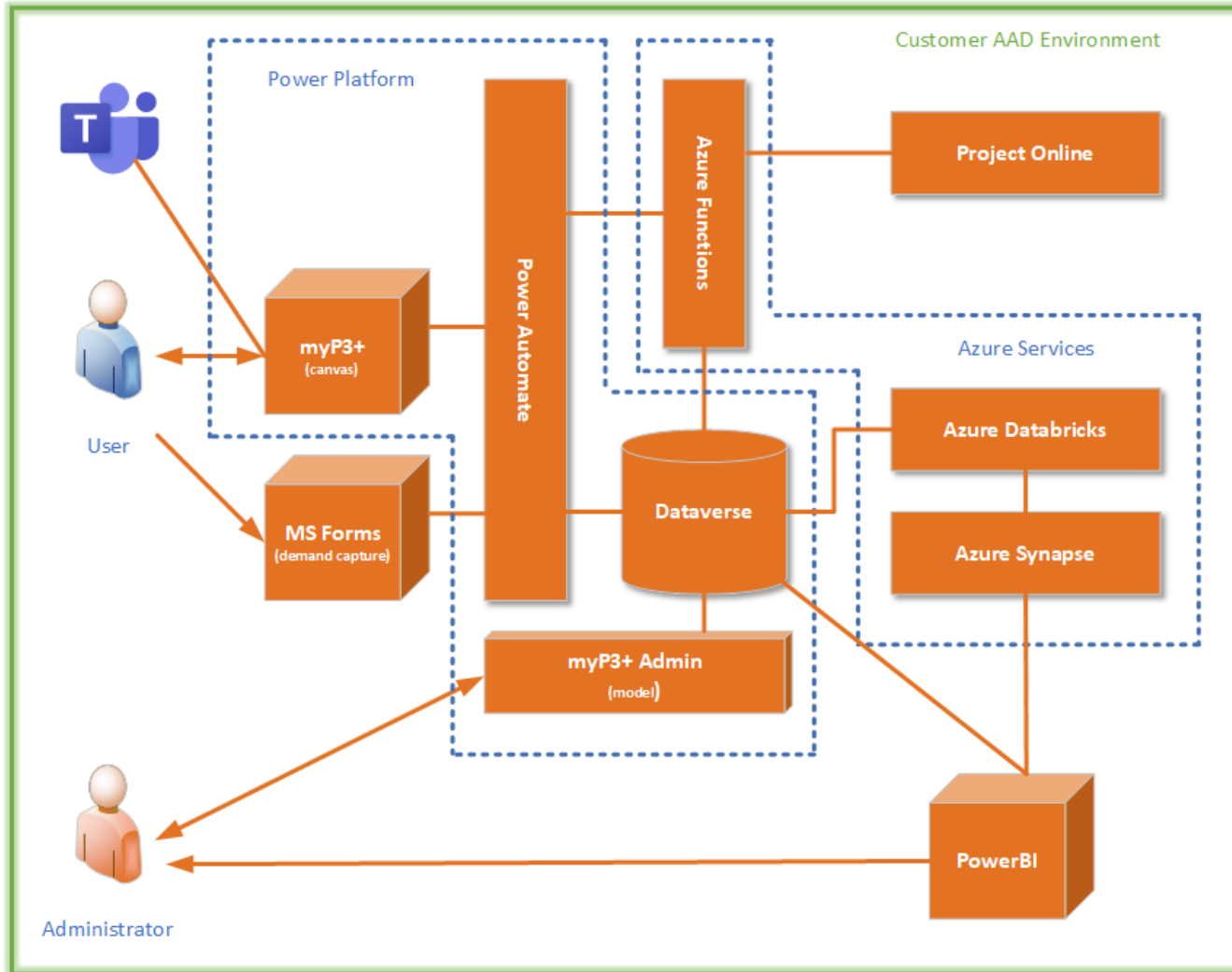


Security & Platform

Use your existing Microsoft platform.



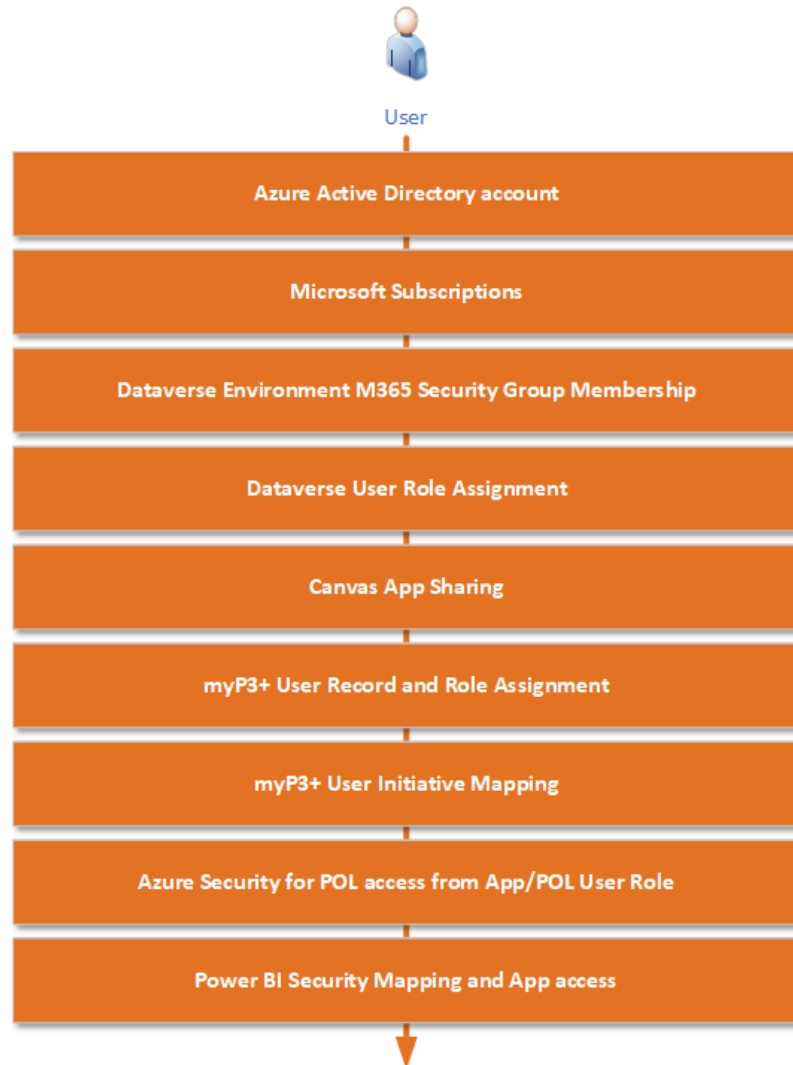
Platform Details



How Does it Work?

- Users interact with a single canvas app, Microsoft Teams, Power BI reports and schedule.
- Some administrative functions are available in a model-driven app.
- Power Automate and Azure Functions are used to move data and enable specific features.
- Microsoft Forms can be used to ingest data directly into the system (e.g., idea capture).
- Integration directly with Project Online enables live POL data in the canvas app, as well as cost/time actuals integration into POL.
- Databricks provide for sophisticated reporting on a PAYG basis.
- All data and interactions sit within the client's tenant.

User and Data Security



How Does it Work?


- Multiple layers of security configuration exist between the user and data.
- User security maps from environment access down to individual initiative records within the business data.
- These security measures are applied to each of the user interfaces with which the user may interact.
- All data storage is local to the customer environment and within the identity and authentication features of the tenant.
- All sensitive data transmission between app components is additionally secured.

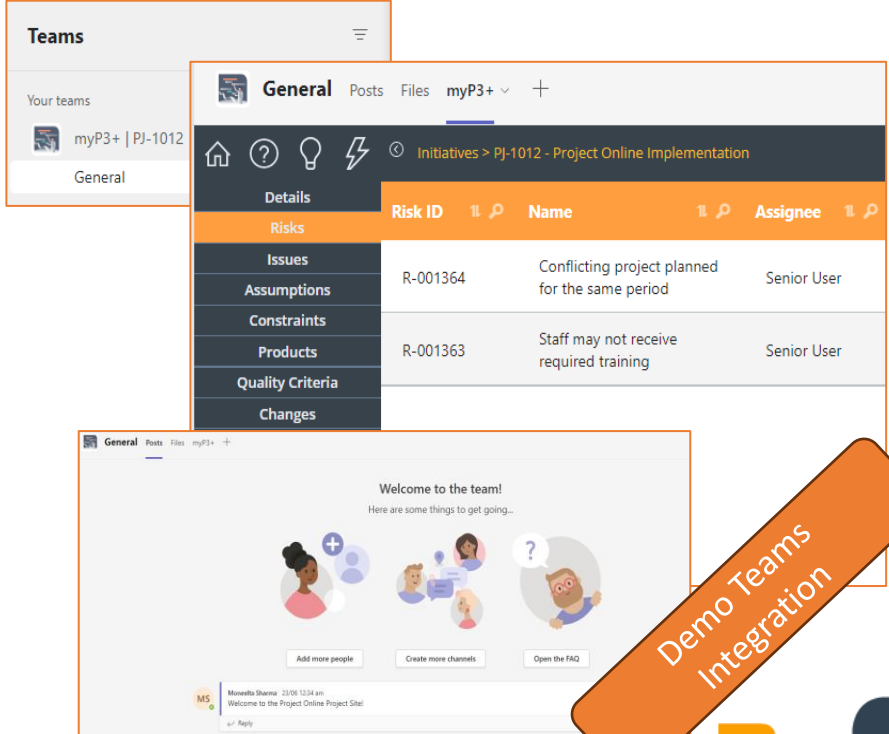
The value proposition



Move to where people are working – MS Teams

- Centralise project comms (one workspace to work from in Teams Site vs. as-is Project Site and Teams Site)
- Centralise project documents:
 - Store documents into Teams Site
 - No duplication of documents and no confusion of 'where is the latest version'.
- Focus delivery, specialist and BAU teams on tasks without using multiple app interfaces
- Collaborate
 - Use Channels to engage with different stakeholder groups on specific requirements (e.g., internal, external, technical, business SMEs etc.)
 - Work how project teams want to work
 - Enable quick connections 'here and now' across the team
 - BAU and project work are a 'tab' away from each other

 **myP3+** integrates with Microsoft Teams to provide a single collaboration platform.



The screenshot displays the Microsoft Teams interface for a channel named 'myP3+'. The channel is titled 'Initiatives > PJ-1012 - Project Online Implementation'. A table of risks is visible, with columns for Risk ID, Name, and Assignee. Below the table, there are buttons for 'Add more people', 'Create more channels', and 'Open the FAQ'. A message from Monevita Sharma is also shown.

Risks	Risk ID	Name	Assignee
Issues	R-001364	Conflicting project planned for the same period	Senior User
Assumptions			
Constraints			
Products	R-001363	Staff may not receive required training	Senior User
Quality Criteria			
Changes			

Demo Teams Integration

The value proposition



Consistency of Document Content and Auto Generate Documents

- Capture data once and reuse it multiple times
- Save time by auto generating documents
- Improve data quality / integrity
- Use and update the same data throughout the lifecycle from Idea to Execution
- Data driven project portfolio management



myP3+ automatically generates Project Management documents using the data project teams have entered into project controls.

Select the desired template below and click CREATE. Your document will be prepared and saved.

Save to Teams Download Project Brief Word

Project Brief
Project Online Implementation

CONTENTS

- OUTLINE BUSINESS CASE 3
- Business Description 3
- Business and Objectives 3
- Goals 3
- Resources 3
- PROJECT DETAILS 3
- Project Contracts 3
- DEPENDENCIES 3
- CONSTRAINTS 4
- ASSUMPTIONS 4
- KEY RISKS 4
- KEY ISSUES 4
- DELIVERY APPROACH 4
- Non-Monitors 4
- Score 4

OUTLINE BUSINESS CASE
The key objectives for the project are:
Define Project Online system related configuration
Train users in the use of the toolset
Migrate in full project data into the toolset
Establish a Manager Support Agreement for the toolset

BUSINESS OBJECTIVES
The benefits to be derived from this initiative have been identified, quantified and appraised to ensure they represent value. The total value of the cumulative benefits over the next 5 years is \$X.
The table below outlines the specific benefits that have been agreed by the respective business areas

Benefit Owner	Benefit Statement	Score	SD
Project Sponsor	Increased ability to prioritise portfolio based on strategic objectives	\$101058	
Sponsor	Increased standard P3M processes	\$1,01107	

COBIS
The funding requirements for this delivery of this initiative have been outlined below:

Year	2021	2022	2023	2024	2025	Total Cost
Cost	\$10,000	\$22,000	\$15,200	\$1,000	\$0	\$48,200

RESOURCES
The table below defines the resource requirements for the completion of this initiative.

Resource Name	Role	Start Date	Finish Date	Units
Project Manager	Project Manager	5/16/2022	10/01/2024	312
Business Analyst	Business Analyst	1/05/2022	3/9/2023	80

PROJECT CONTRACTS
The table below outlines the key contacts for this initiative.

Project Role	Name	Contact
Project Sponsor	Carol Berres	D - Secondary (Phone Internal)
Project Executive	Carol Berres	A - Primary/Key Player (Collaborate)
Senior User	Deborah Malpas	A - Primary/Key Player (Collaborate)
Senior Supplier	Ranger Song	A - Primary/Key Player (Collaborate)
Project Board	Carol Berres, Beverly Mathias, Ranger Song	A - Primary/Key Player (Collaborate)
Project Teams	Monetta Sharma, Lucas Lane	A - Primary/Key Player (Collaborate)
Project Manager	Kelly Cih	A - Primary/Key Player (Collaborate)

DEPENDENCIES
The following known dependencies exist to achieve the final project outcome:

Dependency Type	Dependency	Planned Date
Dependency Critical	Site Collection Settings	11/01/2023

CONSTRAINTS
The following list details the constraints identified as the basis of planning:

ID	Description
001007	Project Online must be accessible to all project stakeholders to view and update information as needed
001008	System must be accessible from Sun to midnight every day given the global separation of the teams

Demo Document Generation

The value proposition



Efficiencies through On Demand Help and Guidance (Process Help)

- Know your teams have step-by-step guidance on how to deliver
- Standards compliance – they're your business rules and conventions
- Lower the barrier to entry for new project managers
- Induct new team members faster
- Empower your team to get delivery right!
- No more 'where can I find help on...', what, how and where to do all in the same place



myP3+ provides process help as you are entering risk, issues etc.

The screenshot displays the 'Process Help (issues)' sidebar on the left, which includes a navigation menu with categories like Details, Risks, Issues, Assumptions, Constraints, Changes, Products, Quality Criteria, Schedule, Stakeholders, Benefits, Actions, Decisions, Lessons, Notes, Engagements, Agendas, Minutes, Objectives, Scope, Options, Mgt Plan Exceptions, Tolerances, and Appraisals. The main content area shows a 'Process Help (issues)' window with a 'Definition' section, a 'Process' flow (Identify, Analyse, Plan, Resolve, Learn), and detailed instructions for each step: 1. Identify Issue, 2. Analyse Issue, 3. Plan Issue, and 4. Resolve Issue.

PMO-ID	Name	Current Stage	Parent	Start	Finish	% Complete	% Work Complete	Forecast Cost
Pj-1012	Project Onl...	1 - Initiation	ICT Portfolio	16/05/2022	21/10/2024	35	51	\$ 49,000

ID	Event	Assignee	Priority	Status	Category	Due Date	Impacted Cons
R-001369	Covid impacts	Project Manager	Medium	Active	Technical	30/12/2022	Cost
R-001370	UAT identified 2 critical workflow issues	Project Manager	High	Active	Technical	14/01/2023	Time

Demo Process Help

The value proposition



Optimisation of the End-to-End Lifecycle with Automated Assessment Templates and Ability to Prioritise Initiatives

- Ability to take new Idea submission and review across current projects portfolio
- Structure how initiatives are assessed, classified and prioritised
- Move Ideas into a project progressively
- Tidy the frontend (pipeline) process

myP3+ helps assess, capture demand and prioritise initiatives.

ID	Name	Score	Assessed	Agreed	Move	Include	Initiative Details																												
Pj-1005	eDRMS Project	75.57	2	1	▼	<input checked="" type="checkbox"/>	eDRMS Project ID: PJ-1005 Type: Project Status: Active Stage: 2 - Definition Created: June 12, 2023 9:39 PM																												
Pj-1001	Human Resource Information System (HRIS)	77.15	1	2	▼	<input checked="" type="checkbox"/>																													
PG-1001	Data Centre Improvements	71.32	4	3	▼	<input checked="" type="checkbox"/>																													
Pj-1010	Cyber Security Software Implementation	71.56	3	4	▼	<input checked="" type="checkbox"/>																													
Pj-1009	iPad Rollout	69.6	5	5	▼	<input checked="" type="checkbox"/>																													
ID-1001	Iris Recognition System for Access Control	67.96	7	7	▼	<input checked="" type="checkbox"/>	Initiative Appraisals <table border="1"> <thead> <tr> <th>ID</th> <th>Name</th> <th>Date</th> <th>Score</th> </tr> </thead> <tbody> <tr> <td>Ap-001196</td> <td>Delivery Feasibility Study</td> <td>12/06/2023</td> <td>41.75</td> </tr> <tr> <td>Ap-001197</td> <td>...</td> <td>12/06/2023</td> <td>50</td> </tr> <tr> <td>Ap-001198</td> <td>...</td> <td>12/06/2023</td> <td>37.22</td> </tr> <tr> <td>Ap-001199</td> <td>Stage Gate 1 Appraisal 1-eDRMS Project</td> <td>12/06/2023</td> <td>100</td> </tr> <tr> <td>Ap-001200</td> <td>Stage Gate 2 Appraisal 1-eDRMS Project</td> <td>12/06/2023</td> <td>100</td> </tr> <tr> <td>Ap-001202</td> <td>Stage Gate 3 Appraisal 1-eDRMS Project</td> <td>12/06/2023</td> <td>100</td> </tr> </tbody> </table>	ID	Name	Date	Score	Ap-001196	Delivery Feasibility Study	12/06/2023	41.75	Ap-001197	...	12/06/2023	50	Ap-001198	...	12/06/2023	37.22	Ap-001199	Stage Gate 1 Appraisal 1-eDRMS Project	12/06/2023	100	Ap-001200	Stage Gate 2 Appraisal 1-eDRMS Project	12/06/2023	100	Ap-001202	Stage Gate 3 Appraisal 1-eDRMS Project	12/06/2023	100
ID	Name	Date	Score																																
Ap-001196	Delivery Feasibility Study	12/06/2023	41.75																																
Ap-001197	...	12/06/2023	50																																
Ap-001198	...	12/06/2023	37.22																																
Ap-001199	Stage Gate 1 Appraisal 1-eDRMS Project	12/06/2023	100																																
Ap-001200	Stage Gate 2 Appraisal 1-eDRMS Project	12/06/2023	100																																
Ap-001202	Stage Gate 3 Appraisal 1-eDRMS Project	12/06/2023	100																																
ID-1002	Community Center Redevelopment	79.57			▼	<input type="checkbox"/>																													
Pj-1003	0365 Roll Out	76.9			▼	<input type="checkbox"/>																													
PG-1002	Telecomms Refresh	76.83			▼	<input type="checkbox"/>																													
WP-1001	Virtual Meetings Application	76.3			▼	<input type="checkbox"/>																													
Pj-1007	Remote Access System	75.76			▼	<input type="checkbox"/>																													
Pj-1011	Online Training System	75.67			▼	<input type="checkbox"/>																													
Pj-1012	Project Online Implementation	73.4			▼	<input type="checkbox"/>																													
Pj-1014	PVT One Project	71.58			▼	<input type="checkbox"/>																													

Demo Prioritisation & Assessment

The value proposition



Assurance and Auditability

- Change history
 - Who changed what data when?
 - Is the change valid / meaningful?
- System telemetry
 - How users are using system / what is being used? – insights to good practice
- Automate some checks and balances
 - Don't need a PMO to check on data quality



myP3+ provides exception help, version history and administrators can report on system usage stats.

Initiative	Risk ID	Name
iPad Rollout	R-001314	A partial rollout may be necessary
Cyber Security Software Implementation	R-001275	Add softw be n
Human Resource Information System (HRIS)	R-001307	Add syst adm role recr bud wee
Community Center Redevelopment	R-001265	Asb rem may com sche

Exceptions (Risks)

Risk eventuated

The due date has passed or is missing, and the status is "Active".

R-001480	R-001482	R-001470	R-001471
R-001265	R-001274	R-001275	R-001282
R-001298	R-001306	R-001314	R-001315
R-001323	R-001330	R-001331	R-001338
R-001356	R-001363	R-001364	R-001371
R-001380	R-001387	R-001388	R-001396
R-001414	R-001415	R-001423	

The next review date has passed, and the status is "Active".

R-001480	R-001482	R-001470	R-001471
R-001265	R-001274	R-001275	R-001282
R-001298	R-001306	R-001314	R-001315
R-001323	R-001330	R-001331	R-001338
R-001356	R-001363	R-001364	R-001371
R-001380	R-001387	R-001388	R-001396
R-001414	R-001415	R-001423	

Date	Time	Action	User	Field	Value	Next Review
23/08/2023	1:16 PM	Update				
22/08/2023	1:35 AM	Update	Sharma, Moneelta	mp3_riskescalateddate		12/29/1969 02:00:00
22/08/2023	1:35 AM	Update	Sharma, Moneelta	mp3_riskduedate		09/27/2023 09:26:00
22/08/2023	1:35 AM	Update	Sharma, Moneelta	mp3_riskhandoverdate		09/26/2022 16:00:00

Demo Exception Help and Version History



The value proposition



Integration with Cost Actuals

- Save time duplicating data and reduce human error by automating the upload of cost / time data from SAP into schedules



myP3+ provides finance and timekeeping integration.

Task Name	Details	ober				November
		3/10	10/10	17/10	24/10	31/10
Stage 2 - Definition	Act. Work	8.4h	14h	14h	14h	8h
	Act. Cost	\$1,050.00	\$1,750.00	\$1,750.00	\$1,750.00	\$1,000.00
Business Case	Act. Work	6h	10h	10h	10h	4h
	Act. Cost	\$750.00	\$1,250.00	\$1,250.00	\$1,250.00	\$500.00
Project Manager	Act. Work	6h	10h	10h	10h	4h
	Act. Cost	\$750.00	\$1,250.00	\$1,250.00	\$1,250.00	\$500.00

Cost Type	Budget	Forecast	Actual	Remaining	\$ Variance	% Variance
Stage(1) Initiation	\$3,200,000	\$3,250,000	\$3,180,000	\$70,000	\$50,000	2%
Stage(2) Definition	\$3,220,000	\$3,345,000	\$3,095,000	\$250,000	\$125,000	4%
Stage(3) Execution	\$377,170,000	\$359,458,387	\$34,636,236	\$324,820,151	\$42,289,387	13%
Stage(4) Closure	\$3,250,000	\$3,275,000	\$142,000	\$3,133,000	\$25,000	1%
Total	\$326,840,000	\$369,326,387	\$41,051,236	\$328,275,151	\$42,486,387	13%

Month	Budget	Forecast	Actual	Remaining	\$ Variance	% Variance
Jul-20	\$9,918,483	\$9,120,825	\$2,831,858	\$6,287,967	\$1,886,567	-8%
Aug-20	\$13,241,543	\$14,344,091	\$2,781,696	\$10,562,395	\$1,102,296	8%
Sep-20	\$14,448,333	\$14,448,132	\$11,648,685	\$2,799,448	(\$190)	-0%
Oct-20	\$25,886,901	\$27,132,716	\$6,154,148	\$20,978,568	\$1,345,919	3%
Nov-20	\$22,138,114	\$27,190,382	\$0	\$27,190,382	\$1,052,268	23%
Dec-20	\$23,906,926	\$27,487,742	\$0	\$27,487,742	\$3,580,817	15%
Jan-21	\$23,507,784	\$23,347,133	\$0	\$23,347,133	(\$160,651)	-1%
Feb-21	\$20,738,654	\$22,570,666	\$0	\$22,570,666	\$1,832,012	9%
Mar-21	\$23,915,914	\$25,818,151	\$0	\$25,818,151	\$1,902,237	8%
Apr-21	\$24,059,622	\$26,323,649	\$0	\$26,323,649	\$2,264,027	9%
May-21	\$25,844,824	\$32,191,439	\$0	\$32,191,439	\$6,346,615	25%
Jun-21	\$25,636,798	\$27,676,526	\$0	\$27,676,526	\$2,039,728	8%
Total	\$253,284,104	\$277,661,236	\$29,416,319	\$248,244,917	\$24,447,617	10%


No Demo of Cost Actuals Integration

The value proposition



Future proofing

- Get ready for AI to start predicting project outcomes, identifying potential risks and recommending actions.
- Use meta data to develop future insights on trends
- Use data for insights and good decision making

 **myP3+** gets you started for AI use in the future by structuring your PPM data.



No Demo of AI

Finance Mgt

- PWA Schedule
 - Utilise OOTB MS Project Professional Functionality for
 - Budgets (Baseline Cost)
 - Forecasts (Remaining Cost)
 - Time Phasing (Weekly, Monthly, Qtr, Yearly etc.)

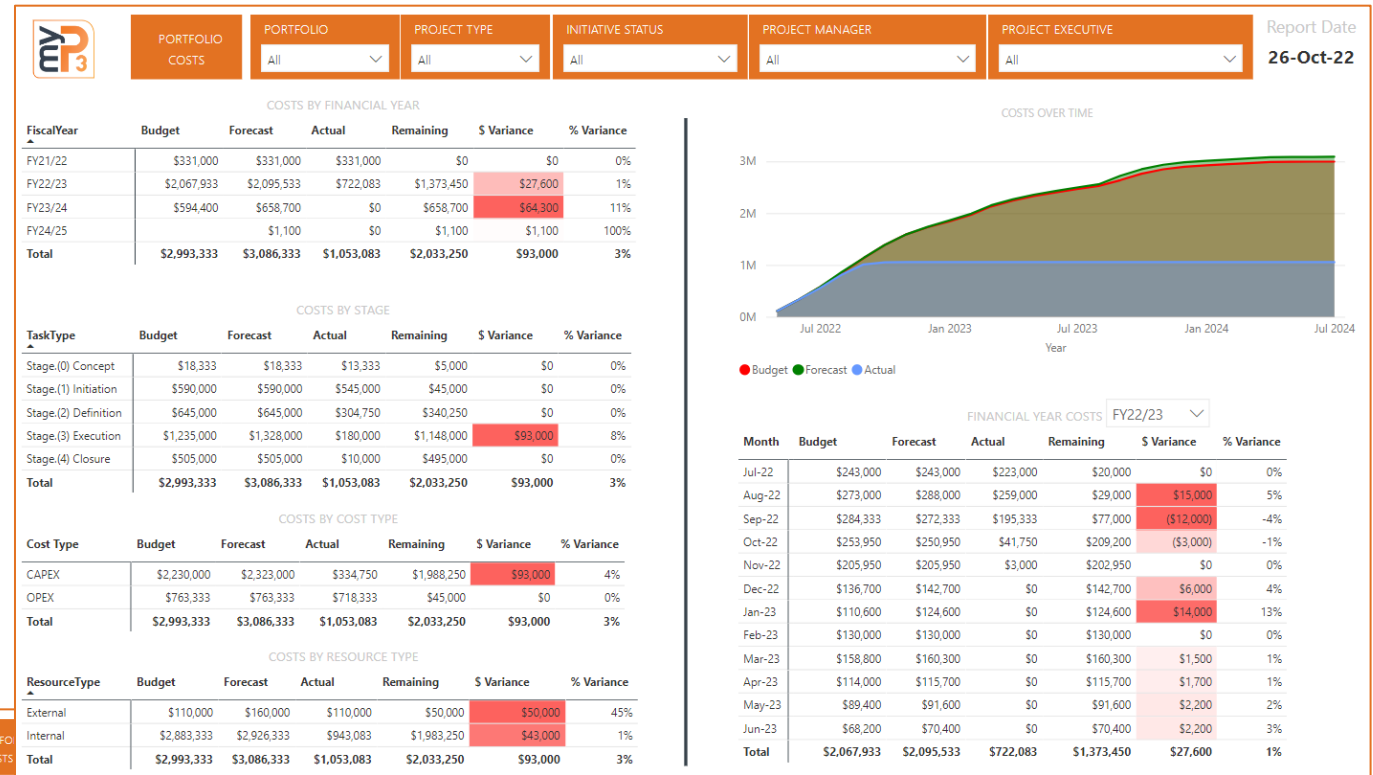
Resource Name	Start	Finish	Actual Cost To Date	Remaining Spend Estimate	Estimated Cost at Completion (ECAC)	Cost Variance	Details	May	Jun	1st Quarter Jul	Aug	Sep
▲ 5678 - Internal Labour	Wed 18/05/22	Thu 3/08/23	\$100.00	\$6,360.00	\$6,460.00	\$100.00	Act. Cost	\$100.00				
Internal Labour-Journal01-5678-Internal Labour	Thu 19/05/22	Thu 19/05/22	\$100.00	\$0.00	\$100.00	\$100.00	Cost	\$200.00	\$440.00	\$520.00	\$460.00	\$440.00
Budget and Forecast - Internal Labour - Designer	Wed 18/05/22	Tue 26/07/22	\$0.00	\$960.00	\$960.00	\$0.00	Cost	\$100.00				
Budget and Forecast - Internal Labour	Wed 27/07/22	Thu 6/10/22	\$0.00	\$1,100.00	\$1,100.00	\$0.00	Cost	\$100.00	\$440.00	\$420.00		
Budget and Forecast - Internal Labour	Fri 7/10/22	Thu 25/05/23	\$0.00	\$3,200.00	\$3,200.00	\$0.00	Cost			\$100.00	\$460.00	\$440.00
Budget and Forecast - Internal Labour	Fri 26/05/23	Thu 3/08/23	\$0.00	\$1,100.00	\$1,100.00	\$0.00	Cost					
▲ 1234 - Vendor	Wed 18/05/22	Thu 3/08/23	\$200.00	\$6,100.00	\$6,300.00	\$200.00	Act. Cost	\$100.00		\$100.00		
Purchase Order #1234-Inv01-1234-Vendor	Tue 24/05/22	Tue 24/05/22	\$100.00	\$0.00	\$100.00	\$100.00	Cost	\$200.00	\$180.00	\$620.00	\$460.00	\$440.00
PO Summary (Budget and Forecast - Vendor)	Wed 18/05/22	Tue 26/07/22	\$0.00	\$700.00	\$700.00	\$0.00	Cost	\$100.00				
Budget and Forecast - Vendor	Wed 27/07/22	Thu 6/10/22	\$0.00	\$1,100.00	\$1,100.00	\$0.00	Cost	\$100.00	\$180.00	\$420.00		
Budget and Forecast - Vendor	Fri 7/10/22	Thu 25/05/23	\$0.00	\$3,200.00	\$3,200.00	\$0.00	Cost			\$100.00	\$460.00	\$440.00
Budget and Forecast - Vendor	Fri 26/05/23	Thu 3/08/23	\$0.00	\$1,100.00	\$1,100.00	\$0.00	Cost					
InvXXXX-1234-Vendor	Tue 12/07/22	Tue 12/07/22	\$100.00	\$0.00	\$100.00	\$100.00	Cost			\$100.00		
▲ 91011 - External Labour	Wed 18/05/22	Tue 26/07/22	\$100.00	\$960.00	\$1,060.00	\$100.00	Act. Cost	\$100.00				

Task Name	% Complete	Duration	Start	Finish	Predecessors	Resource Names	Cost type	Cost Matcher	Cost	Actual Cost	Baseline Cost	Remaining Cost	Cost Variance	Notes
▲ Cyber Security Software Implementation	0%	300 days	Wed 18/05/22	Thu 3/08/23					\$13,820.00	\$400.00	\$13,420.00	\$13,420.00	\$400.00	
Project Started	0%	0 days	Wed 18/05/22	Wed 18/05/22					\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
▲ Stage 1 - Initiation	0%	50 days	Wed 18/05/22	Tue 26/07/22	1				\$2,920.00	\$300.00	\$2,620.00	\$2,620.00	\$300.00	
Project Brief	0%	50 days	Wed 18/05/22	Tue 26/07/22		Project Manager			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Stage Gate 1	0%	0 days	Tue 26/07/22	Tue 26/07/22	3				\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
▲ Cost Mgt	0%	50 days	Wed 18/05/22	Tue 26/07/22	1				\$2,920.00	\$300.00	\$2,620.00	\$2,620.00	\$300.00	
▲ Procurement	0%	50 days	Wed 18/05/22	Tue 26/07/22					\$800.00	\$100.00	\$700.00	\$700.00	\$100.00	
▲ Purchase Order #1234	0%	50 days	Wed 18/05/22	Tue 26/07/22			PO1234		\$800.00	\$100.00	\$700.00	\$700.00	\$100.00	
Purchase Order #1234-Inv01-1234-Vendor	100%	0 hrs	Tue 24/05/22	Tue 24/05/22		1234 - Vendor[\$100.00]	CAPEX		\$100.00	\$100.00	\$0.00	\$0.00	\$100.00	Autogenerated Cost Task
PO Summary (Budget and Forecast - Vendor)	0%	50 days	Wed 18/05/22	Tue 26/07/22		1234 - Vendor[\$700.00]	CAPEX		\$700.00	\$0.00	\$700.00	\$700.00	\$0.00	
▲ Labour	0%	50 days	Wed 18/05/22	Tue 26/07/22					\$2,120.00	\$200.00	\$1,920.00	\$1,920.00	\$200.00	
▲ Purchase Order #91011	0%	50 days	Wed 18/05/22	Tue 26/07/22			PO91011		\$1,060.00	\$100.00	\$960.00	\$960.00	\$100.00	
Purchase Order #91011-Inv02-91011-External Labour	100%	0 hrs	Tue 31/05/22	Tue 31/05/22		91011 - External Labour[\$100.00]	CAPEX		\$100.00	\$100.00	\$0.00	\$0.00	\$100.00	Autogenerated Cost Task
Budget and Forecast - External Labour - Business Analyst	0%	50 days	Wed 18/05/22	Tue 26/07/22		91011 - External Labour[\$960.00]	CAPEX		\$960.00	\$0.00	\$960.00	\$960.00	\$0.00	
▲ Internal Labour	0%	50 days	Wed 18/05/22	Tue 26/07/22			Journal01		\$1,060.00	\$100.00	\$960.00	\$960.00	\$100.00	
Internal Labour-Journal01-5678-Internal Labour	100%	0 hrs	Thu 19/05/22	Thu 19/05/22		5678 - Internal Labour[\$100.00]	OPEX		\$100.00	\$100.00	\$0.00	\$0.00	\$100.00	Autogenerated Cost Task
Budget and Forecast - Internal Labour - Designer	0%	50 days	Wed 18/05/22	Tue 26/07/22		5678 - Internal Labour[\$960.00]	OPEX		\$960.00	\$0.00	\$960.00	\$960.00	\$0.00	
▶ Stage 2 - Definition	0%	50 days	Wed 27/07/22	Thu 6/10/22	2				\$2,200.00	\$0.00	\$2,200.00	\$2,200.00	\$0.00	
▶ Stage 3 - Execution	0%	150 days	Fri 7/10/22	Thu 25/05/23	17				\$6,400.00	\$0.00	\$6,400.00	\$6,400.00	\$0.00	
▶ Stage 4 - Closure	0%	50 days	Fri 26/05/23	Thu 3/08/23	25				\$2,200.00	\$0.00	\$2,200.00	\$2,200.00	\$0.00	
Project Finished	0%	0 days	Thu 3/08/23	Thu 3/08/23	37				\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
▲ No Cost Matcher Exists in Schedule	100%	1 day	Tue 12/07/22	Tue 12/07/22					\$100.00	\$100.00	\$0.00	\$0.00	\$100.00	
InvXXXX-1234-Vendor	100%	0 hrs	Tue 12/07/22	Tue 12/07/22		1234 - Vendor[\$100.00]			\$100.00	\$100.00	\$0.00	\$0.00	\$100.00	Autogenerated Cost Task



Cost Reporting

- Power BI Cost Reports
 - Costs by FY/Month, Stage, CAPEX/OPEX and Internal/External
 - Filter by Project or Portfolio (or Divisions/Sites etc.)



COSTS BY FINANCIAL YEAR AND COST TYPE

FiscalYear	Budget	Forecast	Actual	Remaining	\$ Variance	% Variance
FY21/22	\$331,000	\$331,000	\$331,000	\$0	\$0	0%
CAPEX	\$36,000	\$331,000	\$331,000	\$0	\$0	0%
OPEX	\$295,000	\$331,000	\$331,000	\$0	\$0	0%
FY22/23	\$2,067,933	\$2,095,533	\$722,083	\$1,373,450	\$27,600	1%
CAPEX	\$1,599,600	\$2,095,533	\$722,083	\$1,373,450	\$27,600	2%
OPEX	\$468,333	\$2,095,533	\$722,083	\$1,373,450	\$0	0%
FY23/24	\$594,400	\$658,700	\$0	\$658,700	\$64,300	11%
CAPEX	\$594,400	\$658,700	\$0	\$658,700	\$64,300	11%
FY24/25		\$1,100	\$0	\$1,100	\$1,100	100%
CAPEX		\$1,100	\$0	\$1,100	\$1,100	100%
Total	\$2,993,333	\$3,086,333	\$1,053,083	\$2,033,250	\$93,000	3%

COSTS BY FINANCIAL YEAR AND RESOURCE TYPE

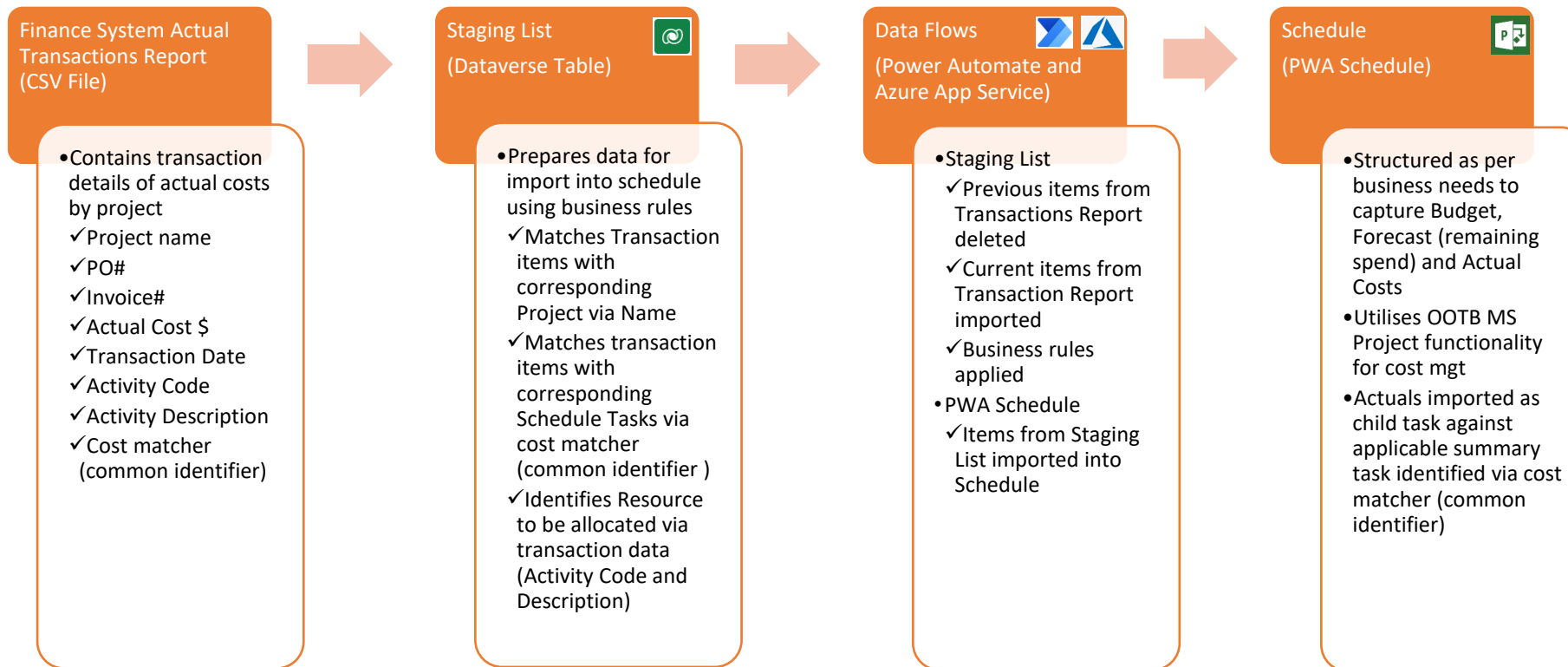
FiscalYear	Budget	Forecast	Actual	Remaining	\$ Variance	% Variance
FY21/22	\$331,000	\$331,000	\$331,000	\$0	\$0	0%
Internal	\$331,000	\$331,000	\$331,000	\$0	\$0	0%
FY22/23	\$2,067,933	\$2,095,533	\$722,083	\$1,373,450	\$27,600	1%
External	\$110,000	\$110,000	\$110,000	\$0	\$0	0%
Internal	\$1,957,933	\$1,985,533	\$612,083	\$1,373,450	\$27,600	1%
FY23/24	\$594,400	\$658,700	\$0	\$658,700	\$64,300	11%
External	\$0	\$50,000	\$0	\$50,000	\$50,000	100%
Internal	\$594,400	\$608,700	\$0	\$608,700	\$14,300	2%
FY24/25		\$1,100	\$0	\$1,100	\$1,100	100%
Internal		\$1,100	\$0	\$1,100	\$1,100	100%
Total	\$2,993,333	\$3,086,333	\$1,053,083	\$2,033,250	\$93,000	3%



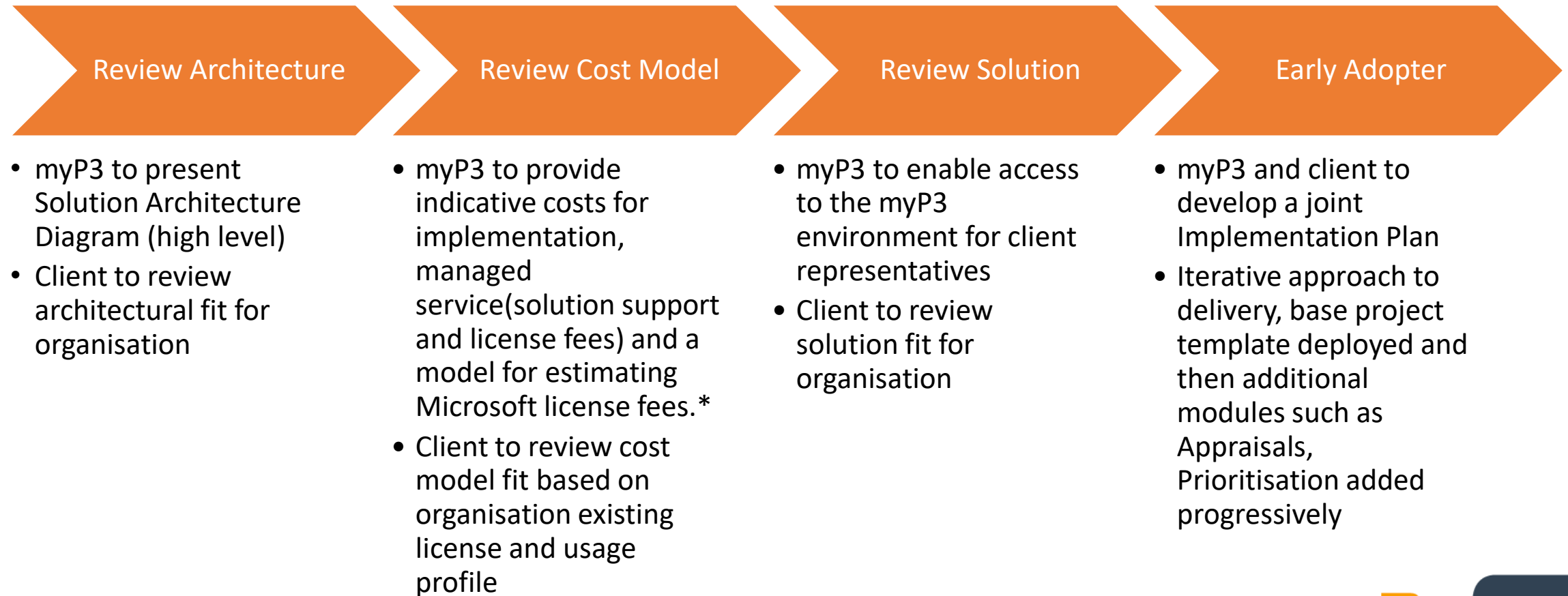
Integration

■ Scheduling

- Finance System - Actual costs (invoice \$ amount paid) imported into PWA Schedule

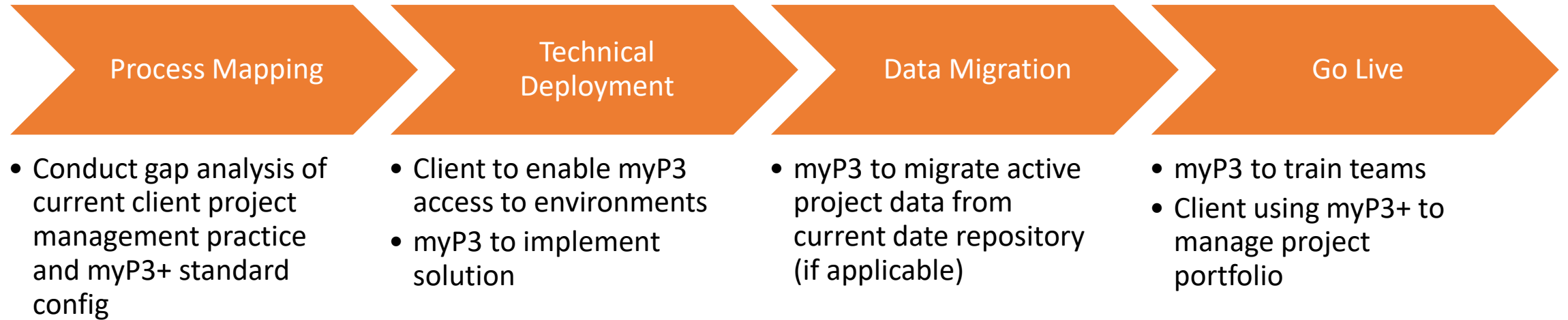


Client Go / No Go Decision



*Note: Microsoft licensing will depend on existing license agreements and allocation capacities. Some licenses are consumption based.

Implementation Approach



Our Credentials



Technical Qualifications and Support?

- We hold ISO 9001 Quality Certifications for 'End-to-end Project Portfolio Management (PPM) services and solutions'
- We have been implementing and providing support to our Project Online clients for the past 5 years
- We are not developers, the myP3+ solution has been designed by us and built with our development partners at Goodspring.

All myP3+ Implementation and Support Services will be with myP3 and the product ownership is with myP3.



Goodspring

Management, Sharing and Use of Information

Assisting myP3 and our clients with planning, design, delivery and enabling solutions for knowledge and document management, collaboration, forms and apps, integration, business process automation, and reporting.





Thank you for your time.